



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
APRIL 05, 2004  
VOL. 51 NO. 41

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Sellers and buyers continued to work on final details before confirming new business. No trading reported. Parts and meats trading light. Inquiry from buyers light for the adequate to fully adequate supplies.

### EXPORT MARKET HIGHLIGHTS

Trading centered on light volume of thigh meat. Demand was slow to develop.

#### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

#### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	120-125
COOKED ROLLS 60/40% 9# & UP	

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	70-77

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)  
**CURRENT SHIPMENTS 2/**

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

#### **16-24 LB TOMS**

EASTERN REGION	62	-	-	-	-	-	-	-	-
CENTRAL REGION	62	-	-	-	-	-	-	-	-
WESTERN REGION	62-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 APRIL 2004.

The market was steady on fresh tom breast meat and fresh thigh meat. Demand was light for the adequate supplies. Parts attracted little interest and the tone was barely steady on tom drums, necks, and v-type wings, steady on full-cut wings. Supplies were fully adequate on tom drums, necks and v-type wings for limited buyer interest. Some plants planned reduced holiday schedules this week. Export markets were fairly quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.82	440
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	88.00		88.00	40
DRUMSTICKS, TOM		F	32.96	140
DRUMSTICKS, TOM--FRESH		W	38.00	80
DRUMSTICKS, HEN		R	37.00	20
WINGS, FULL-CUT, TOM		F	46.75	79
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	32.00	40
WINGS, V-TYPE, HEN		R	79.00	40
NECKS, TOM		W	59.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	175.00	60
BREASTS, B/S, TOM--FRESH 3/		F	191.94	62
THIGH MEAT		F	90.00	10
THIGH MEAT--FRESH		F	90.39	114
BREAST TRIM MEAT		R	112.00	40
SCAPULA MEAT		F	101.00	7
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	187.00	11
WING MEAT WITH SKIN		F	100.00	20
MECHANICALLY SEPARATED 4/	36.00		36.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	37.20	204
EXPORT TRADING				
DRUMSTICKS, TOMS		F	33.39	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.